

eCASE

ER/LR

Release Notes

v3.3.0

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eCASE ER/LR v3.3.0 Release Notes

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Link RA Cases in ER/LR

ID# 89295, 91237

For v3.3.0, we've added the ability to link ER/LR cases to existing Reasonable Accommodations (RA) cases.

Note: This is only available for organizations with both ER/LR and RA applications on the same eCASE Platform.

If you enter an employee into ER/LR and a matching RA case is found, you will be automatically notified. You can either click **Review Now** (continue to the matching RA cases) or **Review Later** (return to the ER/LR case).

RA Case(s) Found for this Employee

The employee that was selected has at least one active RA Case.
Would you like to review the RA Case(s) associated to this employee?

If you opt to **Review Now**, a list of related RA Case(s) appears as shown below.

Home / Performance Improvement Plan

Spell...

RA Case(s) Found

Select	RA Folder ID	Date accommodation(s) granted	RA Folder Status	Remarks
<input type="checkbox"/>	2022-RAF-00014	12/04/2024		

You can also manually link an RA case from the *Link RA Cases* tab. If any cases are already linked, you'll see them in the *RA Linked Cases* list. To link another RA case, click **Search Cases**.



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Conduct Action | Link RA Cases | Attachments | Assignments | Case Notes

RA Linked Cases

RA Folder ID	Date accommodation(s) granted	RA Folder Status	Remarks	Action
Search Cases				

Select the **(A) Checkbox** next to the RA case you'd like to link, add **(B) Remarks** in the field provided, then click **(C) Add RA(s) as a link** to create the link:

Conduct Action | Link RA Cases | Attachments | Assignments | Case Notes

Add RA Linked Cases

Select	RA Folder ID	Date accommodation(s) granted	RA Folder Status	Remarks
A <input checked="" type="checkbox"/>	2022-RAF-00002	10/09/2024	Pending Decision Maker	B
<input type="checkbox"/>	2022-RAF-00004	10/01/2024	Pending FOH	
<input type="checkbox"/>	2022-RAF-00005	11/01/2024	Pending Employee	

C Add RA(s) as a Link | Cancel Action

The system prompts with a confirmation before linking, so click **Yes** to continue. After confirming, the screen refreshes with the linked folder listed. The linked folder's details are listed here, including the *RA Folder ID* and the *RA Folder Status*. You can link additional cases by clicking the **Search Cases** button again. You can also click the **X** under the *Action* column to remove a link:

Conduct Action | Link RA Cases | Attachments | Assignments | Case Notes

RA Linked Cases

RA Folder ID	Date accommodation(s) granted	RA Folder Status	Remarks	Action
2022-RAF-00002	10/09/2024	Pending Decision Maker	Example	

Search Cases



