eCASE Audit

Release Notes

v5.18.0

October 2024

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Notice of Rights

Notice of Liability

Notice of Trademarks

Non-Disclosure Statement

Additional Notice

Product Enhancements

Bulk Review Feature Improvement

ID# 83982

Users can now make selections across different pages of the Procedure when using the Bulk Review function.

Approval Actions From the Procedure Edit Form

ID# 84287

Reviewers are now able to submit Procedure attachments for review, approval, rejection, and escalation directly from the Procedure Edit form.

New Permissions Configuration: Attachments

ID# 88785

We've added a new permissions configuration option to give users who are not assigned to Preparer or Preparer/Review roles in the *Staff* tab permission to edit/review attachments. To make this change, Administrators can navigate to **Configuration > Configuration > Attachment Settings.** You can use the **Lookup** ○ beside the *Who Can Send Documents for Review?* and *Who Can Edit Documents?* fields to add more roles to these permissions:

Procedure Field Mapping for Letter Templates

ID# 89021

We've added field mapping for Procedure data in Letter Templates, allowing you to reference specific Procedure details in templates. The following fields have been updated:

- Procedure Sequence Number
- Procedure Name
- Each Procedure from the respective Projects
- All Procedure elements within each Procedure
- All contents of each Procedure element

Contact Search & Filtering Improvements

ID# 89039

When conducting a Contact Search, you can now search and filter by Audit Organization Name.

Bug Fixes

ID	Description
84787	Resolved a bug preventing users from being able to close a project if an Attachment sent for review and in Prepared/Escalated state was deleted and purged.
85059	Addressed an issue regarding Fiscal Year Plan Work Topic rollover between Fiscal Years.
86926	Fixed a runtime error occurring on the Findings tab when users edited removed the Recommendation Number while editing a Recommendation.
88522	Special characters are now accepted in the Region JA field on the Project tab.
89246	Resolved a bug with the Procedure Report window.
89919	Implemented performance improvements for the Attachment Report.
90511	Addressed a bug impacting the Assigned To and Assigned By user assignments when Auto Assign Procedure Attachments was enabled in configuration.
90539	Resolved an error occurring when Reviewers rejected a Procedure deletion request on the Approvals tab.