eCASE Audit

Release Notes

v5.17.0

September 2024

eCASE Audit 5.17.0 Release Notes

Notice of Rights

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Contents

1　Audit Enhancements for 5.17.0

The following new features were added to the latest eCASE Audit release.

1.1　Audit Configuration Import Tool

ID# 81310

We've updated the Audit Configuration Import Tool, enabling more efficient implementations for our customers. Now, customers can complete a form with their preferred configurations and the import tool automatically applies this configuration to the environment. This simplifies the configuration process and reduces the likelihood of errors related to improper configuration.

1.2　Finding/Observations Field Mapping

ID# 83656

We've added new fields to the *Finding Summary* letter template, including *Recommendation Date* and *Recommendation Comments*.

1.3　Project Action Menu Update

ID# 83260

We removed the *Abort* option from the *Action* toolbar within *Project* and *Fiscal Year Plan* folders.

1.4　New Configuration Option: Add Case Creator As

ID# 82631

You can now configure the default role assigned to the Project/Template/Fiscal Year Plan creator. This ensures that the creator is assigned to the configured role each time a Project, Template, or Fiscal Year Plan is created. Navigate to **Administration > Configuration** and use the *Add Case Creator as* field to select a role.

Note: No action is required if you'd like to keep your current settings. If no role is selected in this field, it will default to Preparer.

2 Bug Fixes

The following bug fixes were applied in the latest version of eCASE Audit:

ID	Description
82531	Addressed a bug in which an error message appeared after procedure group deletion requests, even though the deletion request was successfully processed.
82533	When cancellation requests were marked as complete on the Assignments tab rather than Approvals tab, the project status changed to Cancellation for Approval and the project was not removed from the users' Open Projects list. This bug has been corrected.
82736	Fixed a bug in which the Edit button would not always display properly on the procedure Attachments tab.
82996	Addressed an issue where the Risk Assessment Rank was not carried over to the Risk Statement field when creating engagements.
83031	Resolved an issue preventing milestone dependencies configured in the project template from carrying over after import to the project Milestone Dates tab.
83232	Fixed a bug in which Procedure attachments were not automatically assigned when the Procedure was submitted for review.
83616	Corrected a bug where users were unnecessarily prompted to select a Procedure and Procedure Group on the Add New Attachment screen.
84245	Updated a misspelling in the Country drop-down menu of index entries.