eCASE Audit

Release Notes

v5.13.0

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Contents

1 Application Enhancements

The following new features were added to the latest eCASE Audit release.

1.1 Project Status Report Changes

ID# 59088

We've made minor enhancements to the Project Status Report including:

- Removed the "Group By" option
- Moved SIC data to the first column
- Removed "Reviewed Date" and "Reviewer" fields
- Pulling only prepared items into the report
- Moved this report from the Application level to the Folder level

1.2 Display Risk Rank on Risk Mapping Search

ID# 60953

Risk Mapping searches now include the Risk Rank (Low, Medium, High, etc).

1.3 Relate Budgeted Hours Between Tabs

ID# 61167

Budgeted hours entered on the Annual Plan Summary tab are now automatically added to the Project Cost tab on linked folders. You'll no longer need to enter the hours on each tab separately.

1.4 Assignment Number Column Folder Link

ID# 61888

The "Assignment Number" Column on the Annual Plan Summary tab now directly links to the folder's Project tab.

2 Terminology

We've made updates to terminology configuration in this release:

2.1 Edit Terminology on Risk Profile Header

ID# 57994

We've added terminology options for the Risk profile column header. You can now edit this header and the new terminology will be reflected in all locations: the Fiscal Year Plan risk profile, the Project tab, and the Terminology tab.

2.2 Edit Terminology on Project Fiscal Year and Existing Fiscal Year Work Topics

ID# 58945

We've added the option to configure the terminology for the *Project Fiscal Year* and *Existing Fiscal Year Work Topics* fields that appear on the *New Project* form.

2.3 Alert Terminology Reflects Terminology Configurations

ID# 58946

When you attempt to create a new Fiscal Year Plan for a year with an existing plan, an alert pops up. This alert text now matches terminology configurations. For example, if your FYP terminology is "Calendar Year Plan" the alert will read "The Calendar Year Plan already exists. To open this Calendar Year Plan, click here".

2.4 Risk Factor Template Terminology

ID# 60894

To maintain consistency throughout the application, all columns on the Risk Factor Template Profile now match the terminology set for the FYP/Project Risk Profile in Configuration.

3 Field Changes

Here are some updates to eCASE Audit form fields for this latest release:

3.1 New "Organization" Field for Employee/Agency Employee

ID# 60556

We've introduced a new "Organization" data element for Agency Employee and Employee Contact types. You can create a new Organization with multiple contacts, allowing you to maintain contact details for additional contacts within the organization. When viewing the contact in the contact type view, the application lists the first name, last name, and title of each additional organization contact.

3.2 Decimal Values in Finding/Recommendation Cost

ID# 58130

You can now enter decimal values for the Finding/Recommendation cost CFDA Amount.

3.3 Recommendation Costs Character Limit Increased

ID# 59028

The character limit has been increased for the Recommendation Costs field on the Findings tab. The maximum cost input is now $9,999,999,999,999,999.99.

3.4 Action History Enabled for All Fields in the Audit Configuration Folder

ID# 60472

All Audit Configuration Folder fields have been added to the Action History Logs. This way, administrators can see if a user has made a change to any fields.

3.5 Configure Project Cost Tab Fields

ID# 61165

In the Configuration folder, you can now enable/disable or mark required the fields on the Project Cost tab.

4 Bug Fixes

The following bug fixes were applied in the latest version of eCASE Audit:

ID	Description
55386	Fixed a bug occurring when users would submit forms with required fields. Even when valid data was entered in the required fields, an error message would appear, prompting users to enter valid data.
57708	Corrected a bug in which clicking Save from the top toolbar on the Milestone resulted in an error.
57735	Milestone dependencies configured in the Project Template were not carrying over once the milestones were imported to the Milestone Dates tab in the Project. This issue has been resolved.
57744	Fixed a bug in which users were unable to import milestones by selecting an existing Project Template in the Search Criteria.
57789	After creating a new Project within a work topic for a Fiscal Year Plan, users were unable to access the Fiscal Year Plan from the Launch Pad. This has been corrected.
58007	Addressed an error resulting when attempting to access Profile, Risk, or Objective sections within a Fiscal Year Plan.
58262	Resolved an issue in the Time By Dates Report that prevented records from displaying when running a search by Folder or Project.
58768	Resolved a bug where “Lead Auditor” and “Audit Manager” fields marked as disabled in Configuration would still display until a value was selected.

ID	Description
59063	Tooltips on the FYP Launch Page/Project Creation Page were not reflecting terminology updates made on the Terminology Configuration page. This issue has been fixed.
59092	Resolved a bug in which users were unable to access Projects in the Fiscal Year Plan.
59194	Corrected an issue where document updates would fail when Procedure attachments reached the maximum size.
59463	Fixed a bug where the Action History for a Procedure would not reflect all tasks performed for that Procedure.
59486	Addressed an error occurring when a user attempted to create a new Procedure.
59596	Fixed an issue where data would not populate in the Project Cost tab after being saved in TimeXpress.
59704	Agency Employee contacts were displaying as duplicate entries in the Contacts list. This has been resolved.
59835	Corrected a bug preventing the Custom Audit Template field from loading values in Folder Search/Reports.
59991	Corrected a bug in which Work Paper changes would cause unwanted auto-renumbering.
61851	Corrected a bug causing the Project Management Report “Prepared by” and “Reviewer” columns to be duplicated.

ID	Description
61996	Addressed an issue in which the Recommendation Tracking Action Log would not reflect changes made on the Terminology Configuration page.
62314	Corrected a bug in which Procedure Steps that were deleted then re-added would auto-renumber.
63461	The time zone assigned in the User Profile was not reflecting in the Action Log within Project folders. This has been corrected.