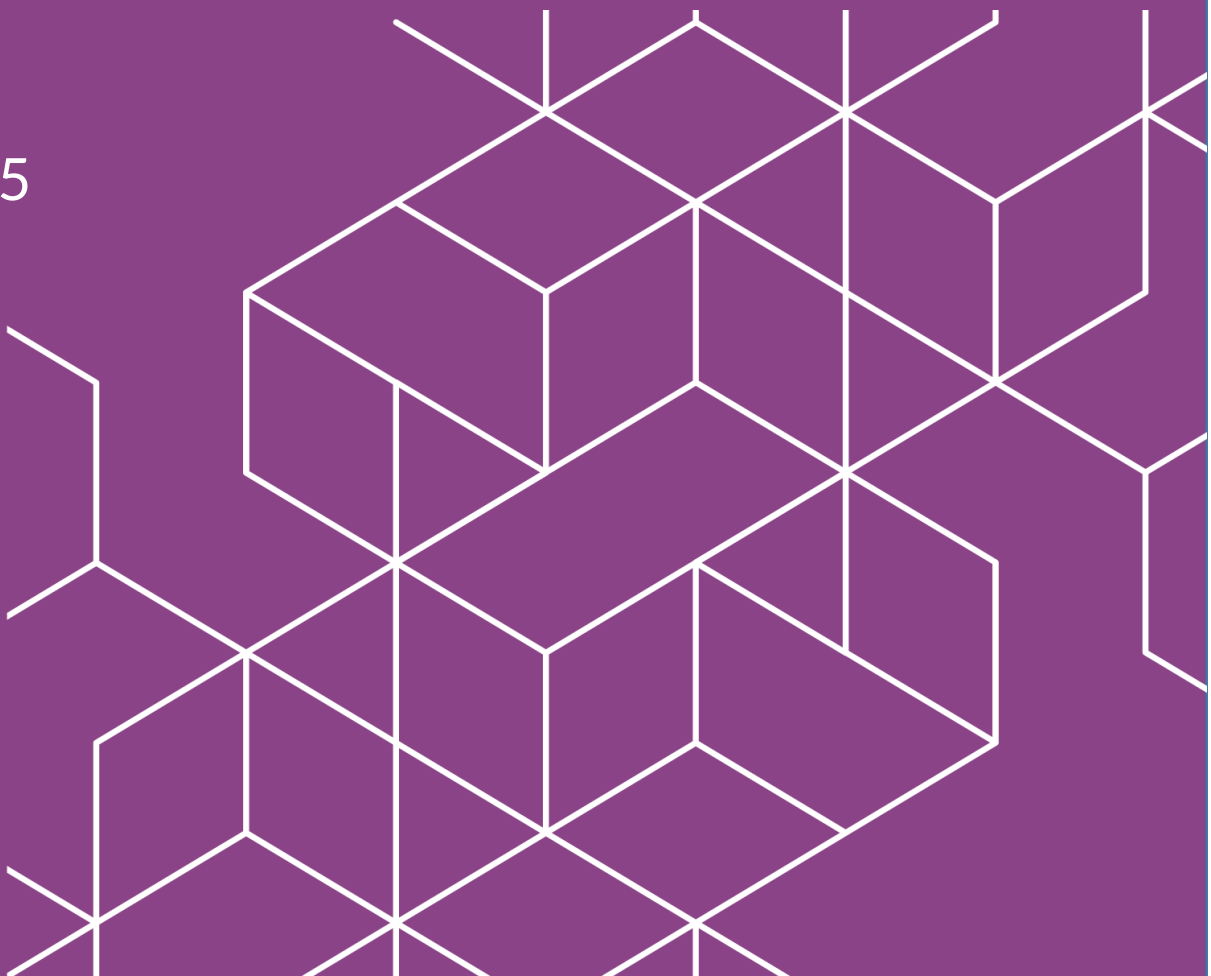
eCASE Audit

Release Notes

v5.23.0

June 2025



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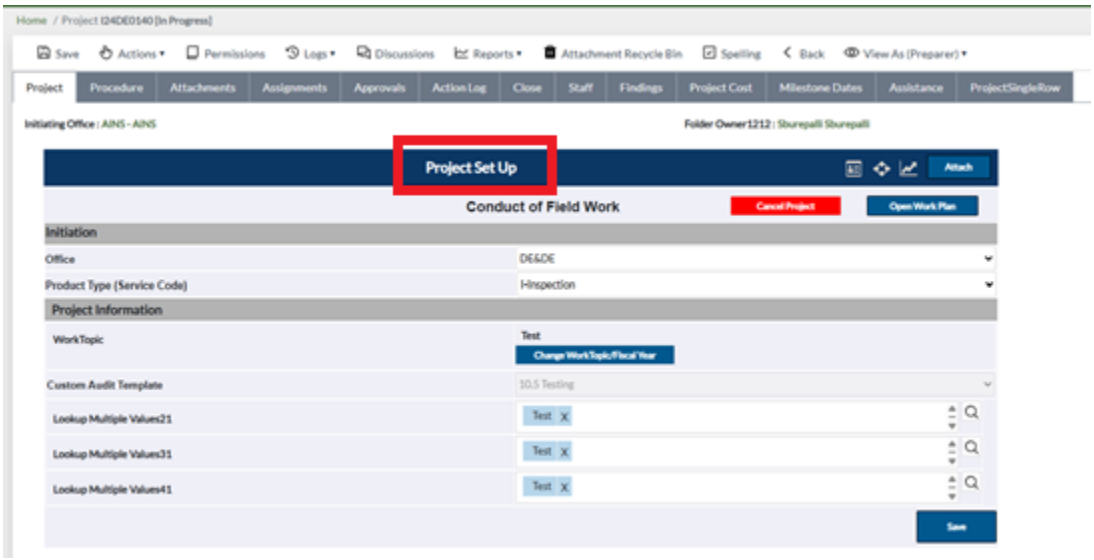
Product Enhancements

1.1 Project Header Name Update

ID# 103896

You can now customize the label that appears as the Project header for new projects as well as the project setup page. To change the label, navigate to **Configuration > Terminology Configuration.**



1.2 New Organization Page Updates

ID# 104400

We've optimized field arrangement on the *New Organization* page and added configuration options. All fields are displayed in the UI by default, but Administrators can hide them via the *Contacts Field Configuration* tab in Configuration.

1.3 Procedure Report Sequence Number

ID# 104902

Procedure Reports now include procedure sequence numbers.

1.4 LDAP Protocol

ID# 105325

We've added LDAP protocol to eCASE in order to allow a customer to pull data from their active directory to eCASE.

1.5 Letter Template

ID# 105351

Procedure and Finding/Recommendation fields now have additional field tags, enabling the attached letter templates to display only the appropriate fields for Procedure only, Finding only, Procedure with linked Finding/Recommendation, or Finding/Recommendation with linked Procedure.

1.6 New Project Fields: Created Date and Closed Date

ID# 105361

We've added two new fields to the Project page: Created Date and Closed Date. These fields can be shown/hidden and relabeled via Configuration. By default, these fields are hidden.

1.7 Letter Template Optionality

ID# 105582

We've added a new option for letter templates: the ability to only include a procedure in the template when it has at least one field (such as elements) with data. For example, if Procedure 1 has no data in any of its elements but Procedure 2 has data in the Scope element, the letter template will skip Procedure 1 and include the fields from Procedure 2 and the Scope element.

1.8 Add Procedure Pop-Up Text

ID# 105623

We've updated the text on the pop-up that appears after importing procedures via the Procedure tab for clarity.

Bug Fixes

ID	Description
103846	A notice now appears when a Procedure reaches the 8000 character count limit. Once this limit is reached, you cannot add more attachments to the Procedure entry; you must add them to another Procedure entry or on the Attachments tab.
104133	Attachments are now properly carried over to the Project folder on new Engagements created from a template.
104212	Resolved an error preventing users with Reviewer permissions from being able to Reject attachments.
104961	Addressed a bug preventing the Bookmark Report from generating correctly.
105071	Fixed an issue causing the status of a work topic to be overridden.
105111	Resolved an issue in which the status of an approved Attachment would not update.
105638	The Project Template page can now be printed without error.