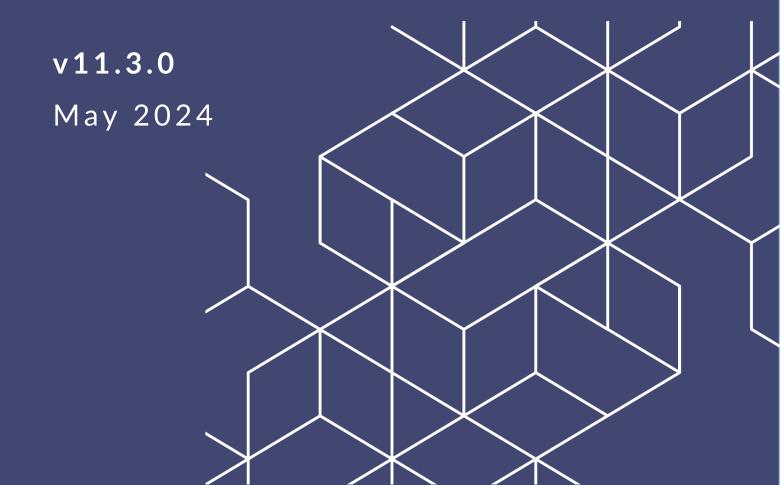
ecase



Office 365 OAuth Configuration



eCASE 11.3.0 Office 365 OAuth Configuration

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1 About Office 365 OAuth Configuration

1.1 In This Manual

This manual contains steps to configure eCASE to integrate with OAuth for sending emails from a system account. The steps to complete this configuration take place in three parts:

- Register Application: Register your application through the Azure Portal.
- Create Client Secret: Using the Azure Portal, create a Client Secret you will use for OAuth configuration.
- API Permissions: Add appropriate API permissions to permit sending emails.

1.2 Prerequisites

The following are prerequisites for completing OAuth configuration:

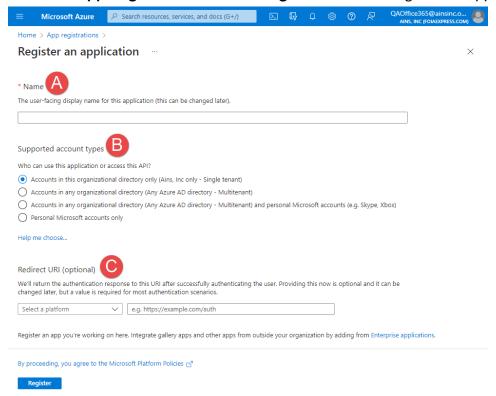
- OAuth configuration should be completed by a system administrator with the appropriate knowledge and access to complete all required steps.
- Before beginning the configuration, you must create an Exchange mailbox in Office 365
 (ex. noreply@opexustech.com). This email appears as the sender for all system messages
 from eCASE and is used to complete the configuration.



2 Register Application

The first step in OAuth configuration is to register your app. Follow the steps below to register the app in Azure:

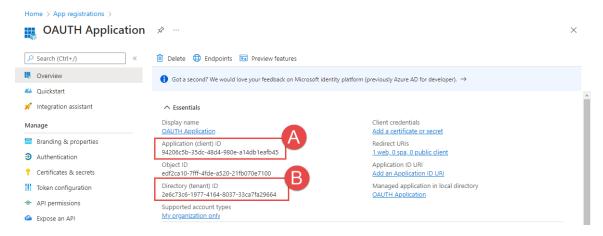
- 1. Log in to portal.azure.com using the Exchange mailbox created as the eCASE system account.
- 2. Click App Registrations > New Registration. The Register an application screen appears:



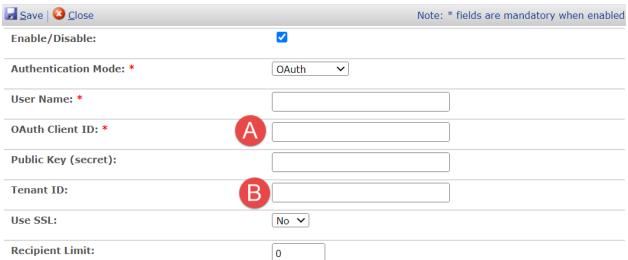
- 3. Enter a (A) Name for the app in the field provided.
- 4. Under **(B)** Supported account types, the top option is selected by default. You may need to make a different selection depending on your organization's needs.
- 5. Under **(C)** Redirect URL, enter "<Application Admin URL>/connectors/SMTP.aspx" where <Application URL> is replaced with your application's admin URL.
- 6. Click **Register** to register the app.
- 7. The app is registered. The screen displays the **(A) Application (client) ID and (B) Directory (tenant) ID.** Copy both to your clipboard or otherwise save for later reference:



Register Application



8. Access eCASE Administration (eCASE > Settings > Connectors > eMail (SMTP)). The configuration screen appears as shown below:



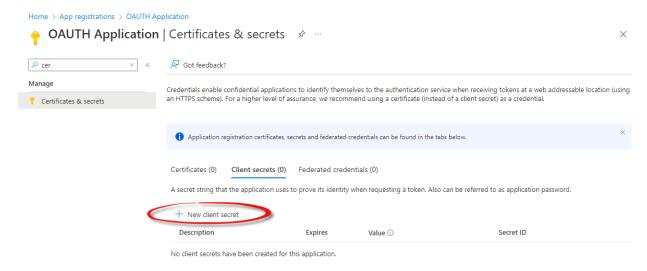
- 9. Under (A) OAuth Client ID, enter the Application (client) ID from step 7.
- 10. Under (B) Tenant ID, enter the Directory (tenant) ID from step 7.
- 11. In the *User Name* field, enter the email address being used as the system account for this configuration (ex. noreply@ains.com).
- 12. Click **Save** to save the changes.



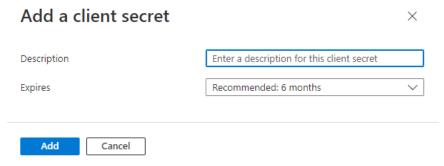
3 Create Client Secret

Next, you'll follow the steps below to create a new Client Secret:

- 1. Within the Azure Portal, access your application, then access the *Certificates* & *Secrets* screen.
- 2. Click New Client Secret:



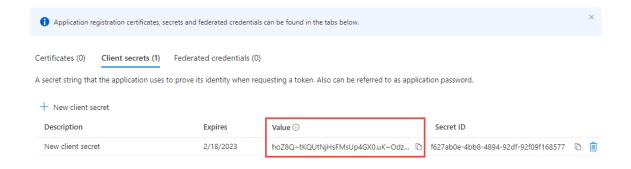
3. The Add a client secret screen appears. First enter a Description in the field provided. This is an internal description that is visible only to Admin users:



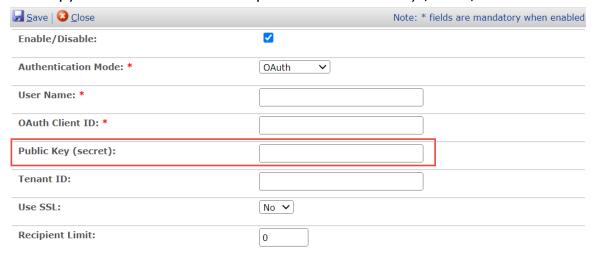
- 4. Use the *Expires* field to determine an expiration date based on your organization's preference (with a 24-month maximum).
- (!!) Note: Take a note of this expiration date, as this Client Secret will need to be renewed prior to the expiration for continuous operation.
- 5. Click **Add** to generate the Client Secret.
- 6. The Client Secret is successfully generated, and the secret appears as shown in the example below:



Create Client Secret



- (!!) Note: Save the "Value" as this cannot be retrieved. You will need this to complete the configuration.
- 7. Copy the Value field to your clipboard.
- 8. Access eCASE Administration (eCASE > Settings > Connectors > eMail (SMTP)).
- 9. Copy the value obtained in step 7 into the Public Key (secret) field:



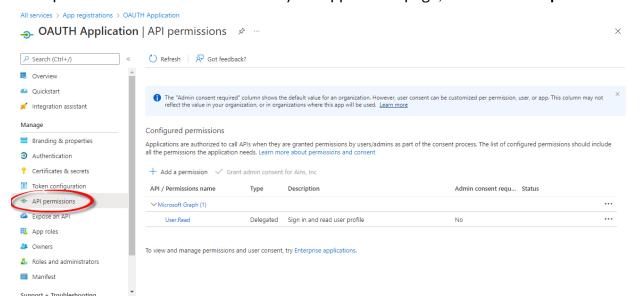
10. Click Save to save the changes.



4 API Permissions

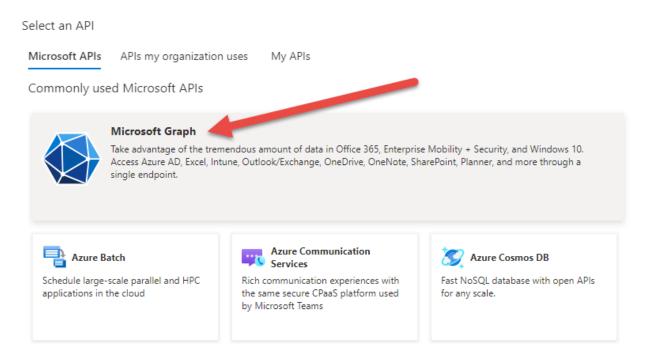
The final step to enable OAuth is configuring API permissions:

1. Open the Azure Portal and access your application page, then click API permissions:



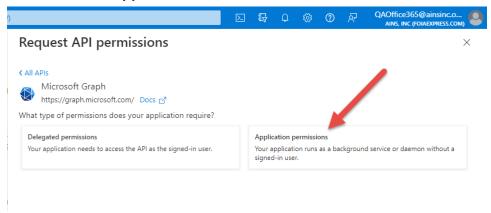
- 2. From the API Permissions screen click Add a Permission.
- 3. The Request API Permissions screen appears. Click Microsoft Graph:

Request API permissions

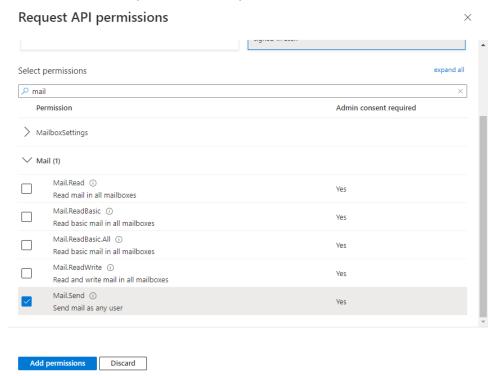




4. Next click Application Permissions.



- In the Select Permissions field, type "mail".
- 6. Locate and expand the Mail permissions, then select Mail.Send:



- 7. Click **Add Permissions** to apply the selected permission.
- 8. The Administrator must grant these permissions. The Admin receives a notification to grant the requested permission and, once this permission is granted, the mailbox can send mail from the system account.

