eCASE

OPEXUS

Release Notes

Version 1.1

v11.1.0

September 2023
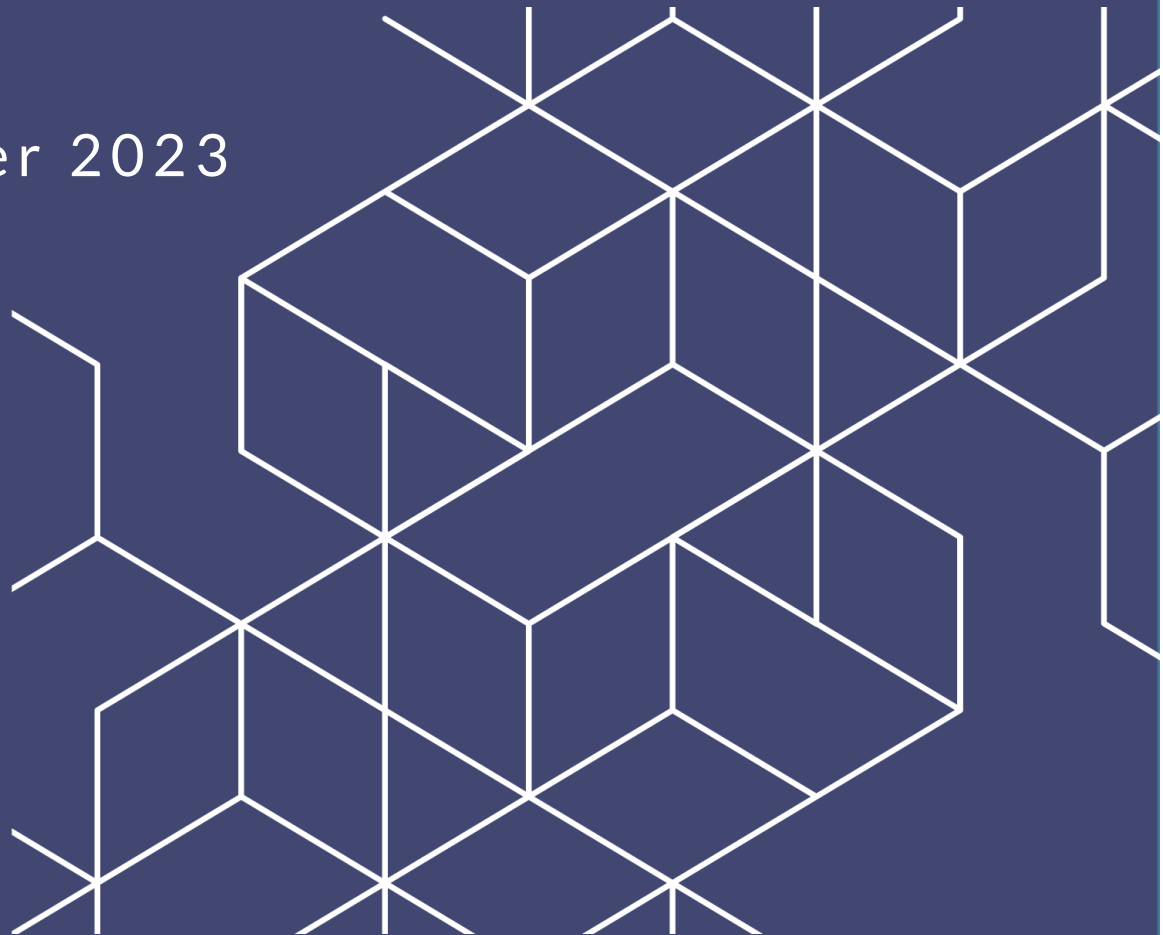
eCASE 11.1.0 Release Notes

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Version	Date	Revision Summary
1.0	8/20/2023	New version for v11.1.0
1.1	9/20/2023	• Added #24856 to Product Enhancements • Added #31304 to Bug Fixes

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Product Enhancements

We've made numerous enhancements to eCASE for version 11.1.0. See the table below for features and improvements you can look forward to in the latest version of eCASE:

ID	Feature	Description
747	Define Field as Number, Currency, or Percent	Number and Decimal fields can now be formatted as a Number (default), Currency, or Percent. Selecting Currency or Percent adds the appropriate symbol to the field. No symbol is displayed for the default Number format.
13771	Default Admin Folder Permissions	Revised the default Admin-level Case Type Permissions. Now, when selecting "Set Folder Permissions," by default only "View Folder" is selected.
18513	Retain Settings After Upgrade	The "Allowed Job Types" in the eCASE Scheduler configuration no longer resets to the default jobs when upgrading to a new version of eCASE. Configured job type settings will now carry over from the previous eCASE version.
18514	DocuSign Credential Verification	When configuring the DocuSign connector, the system first verifies that the provided credentials are correct before the changes can be saved. If the credentials cannot be validated, the changes won't save in the configuration.
19128	Administration Page Links	Application Administrators viewing the Administration settings will only see the Application Management options available under their permission level.

ID	Feature	Description
22158	Inactive User Notifications	Added new automated email templates to alert inactive users that their account is set to be deactivated. The timing and frequency of these notifications is configurable based on your organization's needs.
23479	User Logins Report - Dynamic Date Range	When running the User Logins Report, there is now the option to set a dynamic date range. Simply select the "Select" option under "Actions Performed," then select from one of the dynamic options available in the drop-down, including "Current Day," "Current Week," "Previous Day," etc.
23758	Reports and Scheduling UI Enhancements	We've added data columns to the "Reports List" and "Reports Scheduling" pages, which list the "Created By" value (the user who created the report/schedule) and "Created Date" (date the report/schedule was created).
24002	Bulk Action Field Search	In the Bulk Actions screen, we've added the ability to search within the field list, which should minimize time spent searching through a long list of available fields.
24003	Empty Value Folder Search	In folder search, the User dropdown now includes an "@empty" option. Selecting this option returns any results that do not have a value in this field.
24201	Attachment Link Details	We've expanded the attachment details displayed when adding attachments as links from case folders. These added fields will assist users in selecting the correct attachments when creating links.

ID	Feature	Description
24714	Defer User Notification Email	Unchecking the "Auto Send User Template(s) While Creating New User" option (under General Settings) allows administrators to defer sending the User Invitation email. A new options is also available on the Users List page to "Send User Invitations" for the selected users, which queues a job to send the selected user(s) the configured User Invitation email and password.
24862	Attachment Version Hash Values	Added a new "Show Hash Value" button to the Attachment Version pop-up. Click this button to display the hashed value of the selected attachment version (if available).
25528	Max Value in Dashboard Charts	Administrators can now configure the maximum number if items that display in dashboard charts. Use the "Max items to display in dashboard charts" configuration under General Settings to customize this setting.
25677	Terminology in Search Filters	In the Folder Search screen, you can now filter on the Folder Status and Task Status columns using your organization's specific terminology. Simply use the search field on these fields to filter using your terminology.
25678	Filtering on Formatted Text	When filtering search results, the application now returns matching results regardless of the search term formatting. Previously, the search filter required an exact match to return the expected results.
25680	Low Space in Repository Alert	When then disk space in the repository reaches a configured threshold, the application now sends an alert to the email configured to receive job notifications, which informs that the repository has fallen below the configured threshold.

ID	Feature	Description
25739	Removed Downloads for Zero Footprint	To ensure a "zero footprint" for documents on users' workstations when using the Online Editor, we're removed the option to double click and download attachments at various points within the user interface.
26289	Delete Application Role Alert	We're updated the system alert that appears when attempting to delete a system role which contains assigned users or groups. The message states with more clarity that the associated User(s)/Group(s) must be deleted before the role can be removed.
26305	TimeXpress Help Links	Added a new configuration to add customized TimeXpress Help manuals. These are available under the General Settings page in eCASE Administration.
26292	Share and Favorite Ad Hoc Reports	Users with the ability to run ad hoc reports can now also add reports to their favorites for easy recall, and share reports with others in their org.
23825	Additional User Report Fields	We've added more criteria to the fields list for User Reports. The following fields are now selectable to include in these reports: Created By, Created Date, Modified By, Modified Date
24715	Configurable Contact GUID	We've made the Contact GUID configurable within the application to help simplify overly long index GUIDs. Administrators can now customize the Contact GUID under the Contact Type configuration.

ID	Feature	Description
24856	Require Journal Entry When Reopening a Case	We've added a new "Journal Entry required on case reopen" option under the "Case Features" configuration. When enabled on a case type, any time a user reopens a case of that type they are required to also add a journal entry
25408	Download Multiple Attachments	Under the Attachments tab, you can now download multiple attachments at once. Select the attachments you'd like to download, then click Manage > Download Attachments to
23824	User Name Display Order	Administrators can now configure how user's names appear in the user field for searching. There are options to have names listed "First Name, Last Name" or "Last Name, First Name." This option is available under General Configuration.

Bug Fixes

We've addressed some issues identified by our customers as well as our OPEXUS team. These bug fixes are outlined in the table below.

ID	Description
22833	Fixed a bug that was causing the Main Menu to be incorrectly labeled in the left navigation bar after importing a full application.
24195	TimeXpress Timesheet Reports are now able to display timesheets in all statuses, including Submitted, Approve, Final Approved timesheets.
24196	Corrected a bug in TimeXpress Reports which caused the Export button to be unresponsive and/or download the file in the wrong format.
24282	Fixed an issue in which adding single quotes in an attachment name would result in an error message.
24922	New TimeXpress timesheets now default to the current year with the current pay period.
24923	Corrected a user table filtering issue on the Timesheet History by Employee Report page.
25613	Made all text on the Validation Summary screen pop up in the Portal accessible for JAWS text readers.
25726	Added an alert to clarify that at least one user or group must be added to the App Admin Role; users are not able to delete all users/groups from the page.
25888	Corrected a bug preventing repeating table sticky headers from functioning.

ID	Description
25917	Fixed an error occurring on the Update Choice List Values feature.
26038	Added underscore character support for email validation.
26056	Addressed a bug preventing existing folders from saving through the Submitting Form rule.
26119	Fixed an issue resulting in missing or incorrect navigation links among some case types after application import.
26122	Corrected a bug preventing office locations/regions from populating correctly in application-fields.
31304	Fixed formatting issues impacting the application-specific "Breach Report." Issues including excess blank space, overlapping text, and portions of the report being cut off are resolved.