

ATIPXpress

Collaboration Deployment Manual

v11.8.0

October 2024



OPEXUSTECH.COM

© AINS LLC, 2024

ATIPXpress v11.8.0 Collaboration Deployment Manual

Notice of Rights

Copyright © 2024, OPEXUS, LLC d/b/a OPEXUS. All rights reserved. No part of this publication may be reproduced, transmitted, transcribed, stored in a retrieval system, or translated into any language, in any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without prior written permission of the publisher: OPEXUS, LLC. For information on obtaining permission for reprints and excerpts, contact info@opexustech.com.

Additionally, all copyrights, confidential information, patents, design rights and all other intellectual property rights of whatsoever nature contained herein are, and shall remain, the sole and exclusive property of the publisher.

Notice of Liability

The information in this publication is believed to be accurate and reliable. However, the information is distributed by the publisher (OPEXUS, LLC.) on an “As Is” basis without warranty for its use, or for any infringements of patents or other rights of third parties resulting from its use.

While every precaution has been taken in the preparation of this publication, neither the author (or authors) nor the publisher will have any liability to any person or entity with respect to any loss or damage caused or alleged to be caused, directly or indirectly, by the information contained in this publication or by the computer software and hardware products described in it.

Notice of Trademarks

The publisher’s company name, company logo, company patents, and company proprietary products are trademarks or registered trademarks of the publisher: OPEXUS, LLC. All other trademarks or registered trademarks are the property of their respective owners.

Non-Disclosure Statement

This document’s contents are confidential and proprietary to OPEXUS, LLC. This document cannot be released publicly or outside the purchasing agency without prior written permission from OPEXUS, LLC.

Images in this manual are used as examples and may contain data and versioning that may not be consistent with your version of the application or information in your environment.

Additional Notice

Information in this documentation is subject to change without notice and does not represent a commitment on the part of OPEXUS, LLC.

Notwithstanding any of the foregoing, if this document was produced as a Deliverable or other work for hire under a contract on behalf of a U.S. Government end user, the terms and conditions of that contract shall apply in the event of a conflict.



Contents

1	ATIPXpress Collaboration Portal Deployment Introduction	5
1.1	Important Notes for v11.8.0 Upgrades	5
1.2	About This Document.....	5
1.3	ATIPXpress Collaboration Portal Installation Package	6
1.4	Deployment Procedure	6
2	Collaboration Portal Installation Prerequisites	7
2.1	Deployment Requirements	7
2.2	Install SQL Server Module	8
3	Download the Installation Package	10
3.1	Verify the Integrity of the Installation Package	10
3.2	About the Installation Package	11
4	Inputs.json Settings for Installation	12
4.1	About the Inputs.json File	12
4.2	Install Type	13
4.3	Install Components.....	13
4.4	Application and Scheduler	14
4.5	Database Settings	15
4.6	File Repository Settings.....	17
4.7	Authentication Settings.....	17
4.8	SMTP Server Settings	19
4.9	Configuration	20
5	Inputs.json Settings for Upgrade	23
5.1	Install Type	23
5.2	Components	23
5.3	Application and Scheduler	24
5.4	Database Settings	25



Contents

5.5	File Repository Settings.....	26
5.6	Authentication Settings.....	26
5.7	SMTP Server Settings.....	26
5.8	Configuration.....	26
6	Install Collaboration Portal.....	27
7	Post-Deployment Configuration	28
7.1	Set HTTPS-enabled URL.....	28
7.2	Add DNS Binding.....	28
7.2.1	Add Binding (Single Server)	29
7.2.2	Add Binding (Separate Collaboration and Application Servers)	29



1 ATIPXpress Collaboration Portal Deployment Introduction

The purpose of this document is to provide instructions for deploying the Collaboration Portal within your ATIPXpress environment.

The ATIPXpress Collaboration Portal facilitates document reviews with users outside of your ATIPXpress environment. With the Collaboration Portal, AX users can send document requests to outside users, and responsive documentation provided in response can be added to your AX Document Management and in subsequent request responses.

1.1 Important Notes for v11.8.0 Upgrades

We've made significant changes to the deployment process for Collaboration v11.8.0. These changes apply to new and upgrading customers.

- The inputs.json file used for previous installations CANNOT be used to upgrade to v11.8.0. There is a new file for this deployment included in the installation package. You must use this new file for the upgrade, however you can copy data over from a previously used file to the new one as needed.
- If your organization is using the new Document Management features, a few additional configuration steps are required. You'll need to manually create and configure the PNG cache location (**Administration > System Administration > System Settings**), and add all the required system jobs to the scheduler (**Administration > System Administration > Scheduler Configuration**).

1.2 About This Document

This manual is intended to guide system administrators through the required steps to deploy ATIPXpress Collaboration Portal within their organization, including both new installations and upgrades.



1.3 ATIPXpress Collaboration Portal Installation Package

The ATIPXpress installation package is a zip file containing all the files needed to install ATIPXpress Collaboration Portal. Your customized installation is driven by the values set in the *Inputs.Json* file located at the root of directory where the zip file is extracted.

Contact OPEXUS support at support@opexustech.com for your installation package.

1.4 Deployment Procedure

Deploying ATIPXpress Collaboration Portal follows the procedure outlined below. Each step is covered in the subsections in this manual.

1. Download and verify the installation package, then extract the files.
2. Update the Inputs.json file with your deployment details.
3. Run Install.ps1



2 Collaboration Portal Installation Prerequisites

2.1 Deployment Requirements

While the ATIPXpress deployment package (and this manual) are designed to be usable by anyone, we recommend that installation be completed by an experienced system administrator, as knowledge about your organization's architecture are necessary to execute this deployment. It is important to check the person doing the installation has the level of access and the accounts specified in the Inputs.json have the access level needed for upgrading or installing the application, databases and services specified.

The installation package must be deployed from the application server, which must meet the requirements outlined below:

Requirement	Description
Location	Deployment scripts can be executed from Application server. The script must be executed from application server if the Application or Scheduler are installed.
User Permissions	The logged-in user should have the local administrator permissions.
Operating System Requirements	Windows 2016/2019/2022
Microsoft .NET Framework 4.8 Runtime	Microsoft .NET Framework 4.8 Runtime must be downloaded and installed. It can be downloaded and installed from the following location: https://dotnet.microsoft.com/en-us/download/dotnet-framework/net48



Requirement	Description
SqlPackage	The SqlServer module must be downloaded and installed on the application server. See the <i>Install SQL Server Module</i> section for steps.
SqlServer	SqlServer must be downloaded and installed. It can be downloaded from the following location: https://www.powershellgallery.com/packages/SqlServer/21.1.18256
PowerShell Version	PowerShell 5.1.22621.963 must be installed for deployment using auto deployment. https://www.microsoft.com/en-us/download/details.aspx?id=54616
Microsoft Visual C++ Redistributable	The Microsoft Visual C++ Redistributable must be downloaded and installed on the application server for all new FX installs. (!!) Note: Both executables below must be downloaded and installed. https://download.microsoft.com/download/1/6/5/165255E7-1014-4D0A-B094-B6A430A6BFFC/vcredist_x86.exe https://download.microsoft.com/download/1/6/B/16B06F60-3B20-4FF2-B699-5E9B7962F9AE/VSU_4/vcredist_x86.exe

2.2 Install SQL Server Module

Follow the steps below to install the SQL Server Module on the application server:

1. Navigate to the following link:
<https://www.powershellgallery.com/packages/SqlServer/21.1.18256>
2. Under *Installation Options*, select **Manual Download**:



Installation Options

Install Module

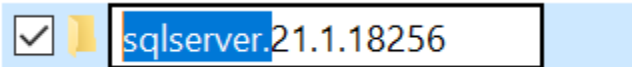
Azure Automation

Manual Download

Manually download the .nupkg file to your system's default download location. Note that the file won't be unpacked, and won't include any dependencies. [Learn More](#)

Download the raw nupkg file

3. Click **Download the raw nupkg file**. The SQLserver .nupkg file downloads.
4. Locate the downloaded "SQLserver" file, then right click it and select **Properties**.
5. On the *General* tab, select **Unblock**, then click **Apply**.
6. Next, edit the "SQLserver" file extension from .nupkg to .zip.
7. Extract the .zip package in the downloaded location. After the folder is extracted, remove "sqlserver." from the folder name:









8. Navigate to `C:\ProgramFiles\WindowsPowerShell\Modules` and create a folder called **SqlServer**.
9. Copy the renamed .zip folder from the downloaded location to the *SqlServer* folder created in the previous step (`C:\ProgramFiles\WindowsPowerShell\Modules\SqlServer`)



3.2 About the Installation Package

There are two primary files you'll interact with during installation:

<input type="checkbox"/> Name	Type
 Collaboration	File folder
 dbscripts	File folder
 installscripts	File folder
 inputs 1	JSON File
 install 2	Windows PowerShell Script
 uninstall	Windows PowerShell Script

1. *Inputs.json*: Drives the installation of the Collaboration Portal components. The file is in a standard json format and needs to remain a valid json file for successful installation.
2. *Install.ps1*: The executable file you will run to deploy the installation package with the parameters configured in the Inputs.json file.



4 Inputs.json Settings for Installation

4.1 About the Inputs.json File

The Inputs.json file located in the root directory of the extracted deployment package zip file drives the installation of the different components of the ATIPXpress Collaboration Portal. The file is in a standard json format and needs to remain a valid json file post updates prior to the installation.

The settings are grouped into sections, each addressing settings which may or may not require configuration, depending on your specific installation. The following subsections in this chapter describe each section of the Inputs.Json file.

The parent node is the 'inputs' section. This section appears as follows:

```
{
  "inputs": {
    "InstallType": {
      "New": "N",
      "Upgrade": "Y"
    },
    "Components": {
      "APP": "Y",
      "DB": "N"
    }
  },
}
```

Each section has parameters you can adjust to configure your installation. An example section is shown below, with an explanation for how it works:

Each (1) *Section* ("InstallType" in this example) includes various (2) *Settings* ("New" in this example) to configure.

```
{
  "inputs": {
    1 "InstallType": {
      2 "New": "N",
      "Upgrade": "Y"
    },
    "Components": {
      "APP": "Y",
      "DB": "N"
    }
  },
}
```

A **B**

For each (A) Setting ("Upgrade" here), you can edit the (B) text in quotations ("N" here to indicate "No") to configure the settings for your installation. This might include adding a file path, user name, password, or simply a "Y" or "N" depending on the field you are configuring.



The first section under the parent node is the Install Type. See the following section for details on configuring your install type, with the remaining sections following in the order they appear in the Inputs file.

4.2 Install Type

Use the “InstallType” section to determine if this is a new installation, or an upgrade for an existing system:

```
"inputs": {  
  "InstallType": {  
    "New": "Y",  
    "Upgrade": "N"
```

Setting	Description
New	Determine whether this is a new installation. For new installations this should be a “Y” value
Upgrade	Determine whether this is an upgrade for an existing application. For new installations this should be a “N” value

4.3 Install Components

The “Components” section allows you to determine which components to include with this installation. To include a component with your installation, be sure to assign the component a “Y” value on the corresponding line.:

```
"Components": {  
  "APP": "Y",  
  "SCHEDULER": "Y",  
  "DB": "N"
```



Setting	Description
APP	Include the ATIPXpress Collaboration Portal in this installation procedure. This should be a “Y” value for new installations and upgrades if the applications needs to be installed or upgraded respectively.
SCHEDULER	Include the ATIPXpress Collaboration Portal Scheduler in this installation procedure. This should be a “Y” value for new installations and upgrades if the scheduler needs to be newly installed or upgraded respectively.
DB	Include the ATIPXpress Collaboration Portal Database in this installation procedure. This should be a “Y” value for new installations and upgrades if the database needs to be newly installed or upgraded respectively

4.4 Application and Scheduler

The “APPANDSCHEDULER” section has settings related to the Collaboration Portal application and scheduler installations. A value must be set for all values in this section to successfully install the application:

(!!) Note: Any file paths specified must have two backslashes where a path in windows explorer requires a single backslash.

```
"APPANDSCHEDULER": {
  "InstallLocation": "C:\\\\Program Files (x86)",
  "BackupLocation": "C:\\\\temp\\backup",
  "CollabSSLCert": {
    "SSLPort": "443",
    "CertPath": "<<CERTIFICATE PATH>>",
    "CertPassword": "<<CERTIFICATE PASSWORD>>",
    "DNSName": "Collaboration"
  },
  "AppPool": "CollabAppPool"
```



Setting	Description
InstallLocation	Specify a path for the Collaboration Portal installation. Note this must be a file path for the .json file the execute.
BackupLocation	Specify a path for the Collaboration Portal backup location. Note this must be a file path for the .json file the execute
SSLCert	The following lines contain the SSL Certificate information. No data is required on this line. This is the grouping for SSL Certification settings to be used for the installation.
SSLPort	The network port designated for your application's secure communications using SSL.
CertPath	Specify a path where the .pfx certificate file is located. Note this must a file path for the .json file to execute
CertPassword	Enter the password associated with the certificate linked in the "CertPath" field
DNSName	Enter the Domain Name System (DNS) name for the domain associated with the application.
AppPool	Enter the name of the application pool associated with your ATIPXpress Collaboration Portal,

4.5 Database Settings

The "DB" section contains the settings for installing or upgrading your Collaboration Portal database. In case of a new installation, an agent account will be created.



```

"DB": {
  "DBServer": "<<DATABASE SERVER NAME>>",
  "DBName": "<<DATABASE NAME>>",
  "CreatorDBUserId": "<<DB CREATER USER ID>>",
  "CreatorDBUserPassword": "<<DB CREATER USER ID PASSWORD>>",
  "IntegratedSecurity": "N",
  "AgentAccount": "<<AGENT NAME TO CONNECT COLLAB DB>>",
  "AgentAccountPassword": "<<AGENT PWD>>",
  "AgentAccountIntegratedSecurity": "N"
}

```

Setting	Description
DBServer	Name assigned to the server responsible for storing, retrieving, and managing Collaboration Portal data
DBName	Name given to the specific database used for ATIPXpress Collaboration Portal
CreatorDBUserID	Database User ID to be used for this installation. The CreatorDBUserId should have admin rights with the ability to create a new database or database object on the specified Database server
CreatorDBUserPassword	Password associated with the account used in the "CreatorDBUserID" field
IntegratedSecurity	The Integrated Security property instructs the SQL Client to connect to SQL Server using Windows Authentication through the Security Support Provider Interface (SSPI). Use "Y" or "N" to determine if you are using Integrated Security in this installation.
AgentAccount	The SQL server login account to be created in case of a new database install or the login already setup for the database being upgraded

Setting	Description
AgentAccountPassword	The SQL server Agent Account password specified in the AgentAccount setting
AgentAccountIntegratedSecurity	Whether integrated security should be used when connecting to the database, default is "N"

4.6 File Repository Settings

The "FileRepository" section contains the setting for different file paths used by the Collaboration Portal to store files.

```
"FileRepository": {
  "Documents": "<<Documents Path>>",
  "Correspondence": "<<Correspondence Path>>"
}
```

Setting	Description
Documents	Enter the file path location for the Documents repository.
Correspondence	Enter the file path location for the Correspondence repository

4.7 Authentication Settings

The "Authentication" section contains settings needed for ATIPXpress to authenticate using FORMS authentication after the application is installed:



```

"Authentication": {
  "Type": "FORMS",
  "//Type Comment": "Type can be one of these FORMS,SSO,EAUTHENTICATION",
  "Forms": {
    "MembershipProvider": "DATABASE",
    "//MembershipProvider Comments": "MemberProvider can be one of these DATABASE,LDAP",
    "LdapAccountUsername": "",
    "LdapAccountPassword": "",
    "LdapUrl": "",
    "LdapSynchronizeAdUsersUserName": "",
    "LdapSynchronizeAdUsersPassword": "",
    "LdapSynchronizeAdUsersUrl": ""
  },
  "eAuthentication": {
    "eAuthenticationLogoutUrl": ""
  }
}

```

Setting	Description
Type	Enter the type of authentication used. Options include FORMS, SSO, and EAUTHENTICATION.
Type Comment	Lists the authentication Types that can be entered in the field above (FORMS, SSO, and EAUTHENTICATION).
Forms	The Forms authentication fields are listed in this subsection. These only need to be filled in if using FORMS authentication.
MembershipProvider	Enter the membership provider type. Options include DATABASE or LDAP.
MembershipProvider Comments	Lists the membership provider types that can be entered in the field above (DATABASE or LDAP).
LdapAccountUsername	Username associated with the LDAP account used for authentication.



Setting	Description
LdapAccountPassword	Password associated with the LDAP account username used in the field above.
LdapUrl	URL associated with the LDAP server
LdapSynchronizeAdUsersUserName	LDAP User Name
LdapSynchronizeAdUsersPassword	LDAP Password
LdapSynchronizeAdUsersUrl	LDAP URL
eAuthentication	eAuthentication details are included in this subsection (if eAuthentication is the selected authentication type).
eAuthenticationLogoutUrl	Redirect URL for users when logged out using eAuthentication.

4.8 SMTP Server Settings

The “SMTPServer” section contains setting for the application’s mail server:

```
"SMTPServer": {
  "Address": "0.0.0.0",
  "PortNo": "25"
```

Setting	Description
Address	Address of the server responsible for sending email messages from the ATIPXpress application.



Setting	Description
PortNo	Port number associated with the SMTP server entered in the “Address” setting

4.9 Configuration

The “Configuration” section contains settings for initial install configuration, setting up the basic details required to log in and get started in the Collaboration Portal. This account is the primary administrator account for the application:

```
"Configuration": {
  "AdminUser": {
    "Login": "Admin",
    "Password": "<<PASSWORD>>",
    "FirstName": "Admin",
    "LastName": "Admin",
    "Email": "<<EMAIL ID>>"
  },
  "Organization": {
    "Name": "<<ORGANIZATION NAME>>",
    "OfficeName": "<<OFFICE NAME>>",
    "OfficeCode": "<<OFFICE CODE>>"
  },
  "FiscalYear": {
    "CurrentFY": "2023",
    "Starts": "10/01/2022",
    "Ends": "09/30/2023"
  },
  "ActType": {
    "ATIAPA": "N",
    "FOIP": "N",
    "FIPPA": "N"
  }
}
```

Setting	Description
AdminUser	This subsection allows you to configure the basic details and sign in information for the initial Admin user account you’d like to create in the system.



Setting	Description
Login	Enter the username you'd like to assign for the first Admin application user.
Password	Enter a password for the Admin account associated with the username you entered above.
FirstName	Enter the first name you'd like to associate with this Admin account
LastName	Enter the last name you'd like to associate with this Admin account
Email	Enter an email address for this Admin account.
Organization	Use this subsection to provide your basic organization details.
Name	Enter a name for your organization, as it should appear in the system.
OfficeName	Provide an initial office name for an organization office. You'll be able to add more offices in the application configuration.
OfficeCode	Enter a system code assigned to this office, to assist with request identification and assignment.
FiscalYear	Use this subsection to configure the fiscal year details for your application
CurrentFY	Enter the current fiscal year used in your application in "YYYY" format (e.g., "2023")
Starts	Provide a start date for your fiscal year in MM/DD/YYYY format (e.g., "01/01/2023")



Setting	Description
Ends	Provide an end date for your fiscal year in MM/DD/YYYY format (e.g., "12/31/2023")
ActType	This field is not applicable for ATIPXpress. Do not edit or remove this field.
ATIAPA	This field is not applicable for ATIPXpress. Do not edit or remove this field.
FOIP	This field is not applicable for ATIPXpress. Do not edit or remove this field.
FIPPA	This field is not applicable for ATIPXpress. Do not edit or remove this field.



5 Inputs.json Settings for Upgrade

This section discusses the inputs.json settings used when upgrading an existing AX Collaboration Portal. For information on using the inputs.json file, see the *About the Inputs.json File* section of this manual.

(!!) Note: Some fields that would be required for a new installation should be left as-is for an upgrade. It is important to not edit or remove these fields as this could compromise the integrity of the inputs.json file. These are described where appropriate in the following sections.

5.1 Install Type

Use the “InstallType” section to determine if this is a new installation, or an upgrade for an existing system:

```
"inputs": {  
  "InstallType": {  
    "New": "N",  
    "Upgrade": "Y"
```

Setting	Description
New	Determine whether this is a new installation. For upgrades this should be a “N” value
Upgrade	Determine whether this is an upgrade for an existing application. For upgrades this should be a “Y” value

5.2 Components

The “Components” section allows you to determine which components to include with this upgrade. If you included a component in your previous installation, be sure to assign the component a “Y” value on the corresponding line:



```
"Components": {
  "APP": "Y",
  "SCHEDULER": "Y",
  "DB": "N"
```

Setting	Description
APP	Include the Collaboration Portal application in this upgrade procedure. This should be a “Y” value for upgrades.
SCHEDULER	Include the Scheduler in this upgrade procedure. This should be a “Y” value for upgrades if the scheduler needs to be upgraded.
DB	Include the Database in this upgrade procedure. This should be a “Y” value for upgrades.

5.3 Application and Scheduler

The “APPANDSCHEDULER” section only requires input in the InstallLocation and BackupLocation fields.

(!!) Note: All fields not listed above can remain as-is during an upgrade.

```
"APPANDSCHEDULER": {
  "InstallLocation": "C:\\Program Files (x86)",
  "BackupLocation": "C:\\temp\\backup",
  "CollabSSLCert": {
    "SSLPort": "443",
    "CertPath": "<<CERTIFICATE PATH>>",
    "CertPassword": "<<CERTIFICATE PASSWORD>>",
    "DNSName": "Collaboration"
  },
  "AppPool": "CollabAppPool"
```

Setting	Description
InstallLocation	Specify a path for the application installation. Note this must be a file path for the .json file the execute.



Setting	Description
BackupLocation	Specify a path for the application backup location. Note this must be a file path for the .json file the execute. (!!) Note: The BackupLocation must exist in the specified file path

5.4 Database Settings

The “DB” section contains the settings for installing or upgrading your Collaboration Portal database.

(!!) Note: You do not need to edit the AgentAccount fields during an upgrade, these can remain as-is.

```
"DB": {
  "DBServer": "<<DATABASE SERVER NAME>>",
  "DBName": "<<DATABASE NAME>>",
  "CreatorDBUserId": "<<DB CREATER USER ID>>",
  "CreatorDBUserPassword": "<<DB CREATER USER ID PASSWORD>>",
  "IntegratedSecurity": "N",
  "AgentAccount": "<<AGENT NAME TO CONNECT COLLAB DB>>",
  "AgentAccountPassword": "<<AGENT PWD>>",
  "AgentAccountIntegratedSecurity": "N"
```

Setting	Description
DBServer	Name assigned to the server responsible for storing, retrieving, and managing Collaboration Portal data
DBName	Name given to the specific database used for the Collaboration Portal.
CreatorDBUserID	Database User ID to be used for this installation. The CreatorDBUserId should have admin rights with the ability to create a new database or database object on the specified Database server



Setting	Description
CreatorDBUserPassword	Password associated with the account used in the “CreatorDBUserID” field
IntegratedSecurity	Use “Y” or “N” to determine if you are using integrated security in this installation

5.5 File Repository Settings

The “FileRepository” section contains the setting for different file paths used by the ATIPXpress application to store files.

(!!) Note: These fields can remain as-is during the upgrade.

5.6 Authentication Settings

The “Authentication” section contains settings needed for ATIPXpress to authenticate using FORMS authentication after the application is installed. These fields can remain as-is during the upgrade.

(!!) Note: These fields can remain as-is during the upgrade.

5.7 SMTP Server Settings

The “SMTPServer” section contains setting for the application’s mail server. These fields can remain as-is during the upgrade.

(!!) Note: These fields can remain as-is during the upgrade.

5.8 Configuration

The “Configuration” section contains settings for initial install application configuration, setting up the basic details required to log in and get started in the application. This account is the primary administrator account for the application.

(!!) Note: These fields can remain as-is during the upgrade.



6 Install Collaboration Portal

Before you are ready to run the Install.ps1 file, review the steps below to verify you've completed all the steps to this point:

- Ensure your system meets the minimum requirements.
- Make sure you have connectivity to the servers where the software is being installed.
- Download, verify, and extract the Collaboration Portal Installation package.
- Configure the Inputs.json file for your installation.

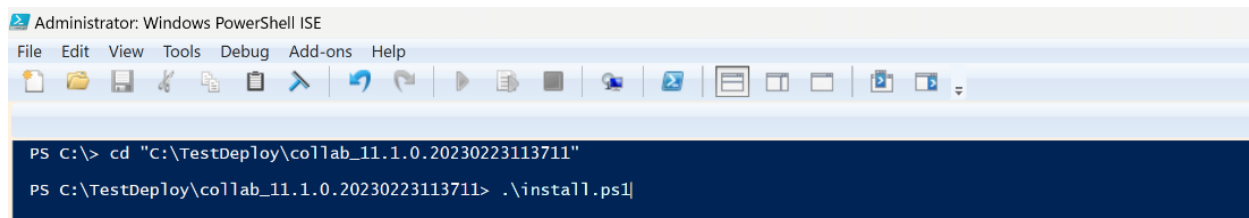
Once the above prerequisites are complete, follow the steps below to deploy the Collaboration Portal Installation package.

1. Open Windows Powershell ISE
2. Use PowerShell to navigate to the location where you extracted the installation package:



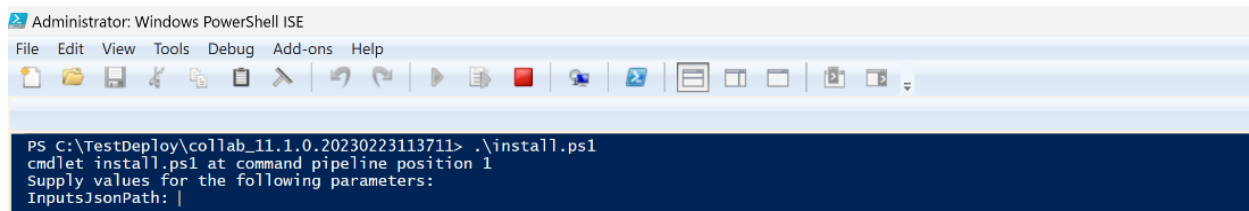
```
Administrator: Windows PowerShell ISE
File Edit View Tools Debug Add-ons Help
PS C:\> cd "C:\TestDeploy\collab_11.1.0.20230223113711"
```

3. Type .\install.ps1 for either install or upgrade



```
Administrator: Windows PowerShell ISE
File Edit View Tools Debug Add-ons Help
PS C:\> cd "C:\TestDeploy\collab_11.1.0.20230223113711"
PS C:\TestDeploy\collab_11.1.0.20230223113711> .\install.ps1
```

4. If the inputs.json file is in same location as the extracted installation files, simply click enter to execute the installation. Alternatively, if you have file in different location provide this file location, then execute the script.



```
Administrator: Windows PowerShell ISE
File Edit View Tools Debug Add-ons Help
PS C:\TestDeploy\collab_11.1.0.20230223113711> .\install.ps1
cmdlet install.ps1 at command pipeline position 1
Supply values for the following parameters:
InputsJsonPath: |
```

5. The installation procedure executes. See the following section for post-installation procedures to verify the application deployed successfully.



7 Post-Deployment Configuration

After deploying the Collaboration Portal either via new installation or an upgrade of an existing environment, please review the following sections to ensure the post-deployment configuration actions are completed.

7.1 Set HTTPS-enabled URL

From v11.3.0 onward, the Collaboration Portal URL requires an HTTPS endpoint.

(!!) Note: Use a fully qualified domain name while configuring the HTTPS endpoint in the Collaboration Room URL. Follow the steps below to update the endpoint to HTTPS:

1. Access your ATIPXpress application as an Administrator.
2. Click the **Administration** option from the top toolbar.
3. Under *Administration*, select the **Collaboration Room** option to open the *Collaboration Configuration* screen.
4. Locate the *Collaboration Room URL* field, and update the URL to your HTTPS-enabled URL:

System Configuration

System Administration

Dashboards

Security

Organization Setup

Collaboration Room

Lookups

Request Management

Document Management

Collaboration Configuration

Contact Mapping Type

☐ Request for Documents / Consultation Module ☐ Collaboration Room ☒ Both

☒ Enable RFD ☒ Enable Consultation

Collaboration Room URL* : <https://qa-fx-win2022.ains-inc.com/Collaboration>

Web Service User Name* : .administrator

Web Service Password* :

Save

5. Click **Save** to save the changes.

7.2 Add DNS Binding

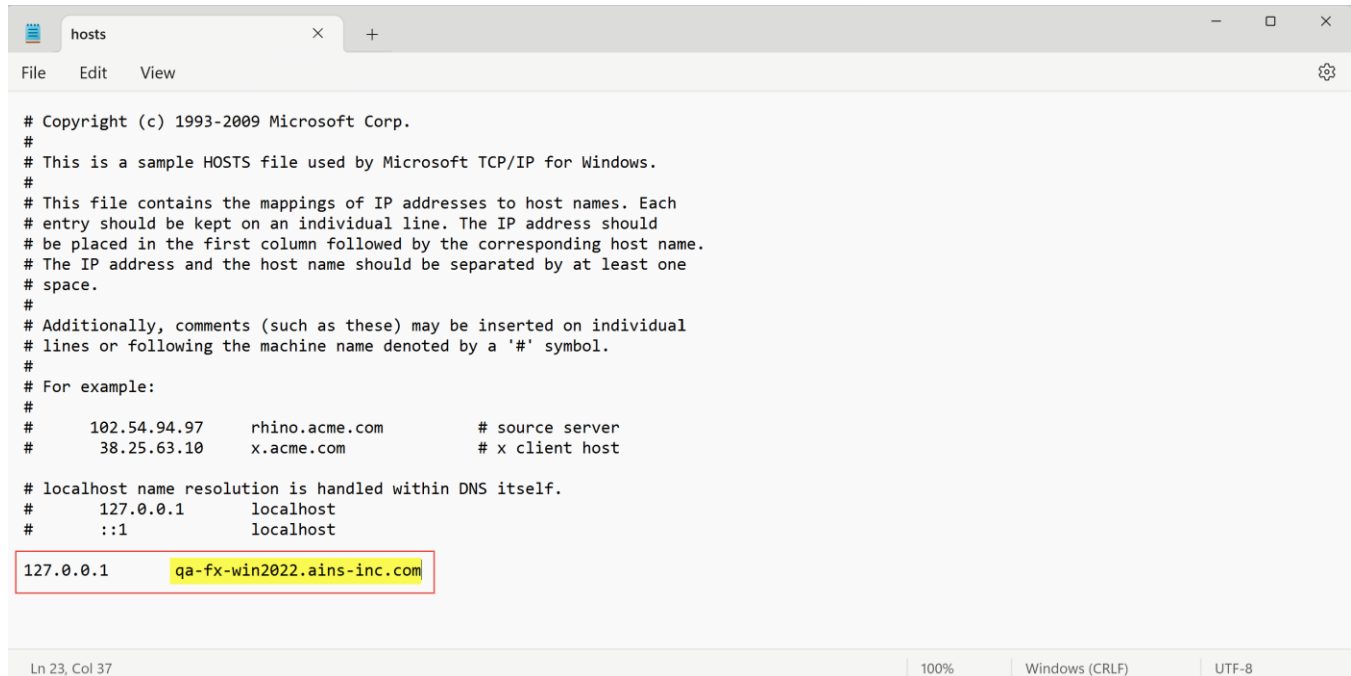
For non-public Collaboration Portal environments, you are also required to add a DNS binding to allow the Collaboration Portal to function correctly.



7.2.1 Add Binding (Single Server)

If your Collaboration Portal resides on the same server as your ATIPXpress application, you must add a DNS binding to the “hosts” file. Follow the steps below to add this binding.

1. On the application server, locate and open the “hosts” file (C:\Windows\system32\drivers\etc\).
2. In the “hosts” file, add the text shown below, replacing the highlighted portion with your qualified DNS name for the Collaboration site:



```
# Copyright (c) 1993-2009 Microsoft Corp.
#
# This is a sample HOSTS file used by Microsoft TCP/IP for Windows.
#
# This file contains the mappings of IP addresses to host names. Each
# entry should be kept on an individual line. The IP address should
# be placed in the first column followed by the corresponding host name.
# The IP address and the host name should be separated by at least one
# space.
#
# Additionally, comments (such as these) may be inserted on individual
# lines or following the machine name denoted by a '#' symbol.
#
# For example:
#
#       102.54.94.97       rhino.acme.com       # source server
#       38.25.63.10      x.acme.com           # x client host

# localhost name resolution is handled within DNS itself.
#       127.0.0.1        localhost
#       ::1              localhost

127.0.0.1      qa-fx-win2022.ains-inc.com
```

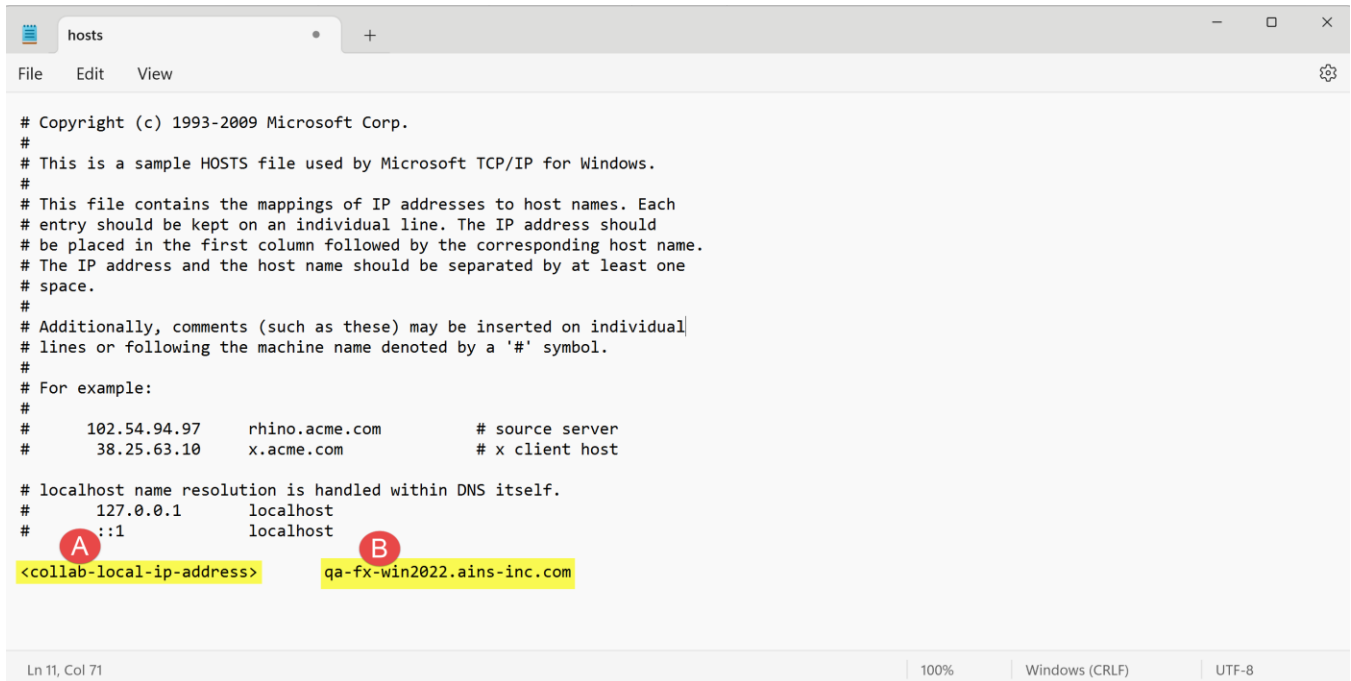
3. Save and close the “hosts” file.

7.2.2 Add Binding (Separate Collaboration and Application Servers)

If your Collaboration Portal and application reside on separate servers as your ATIPXpress application, you must add a DNS binding to the “hosts” file as described below:

1. On the ATIPXpress application server, locate and open the “hosts” file (C:\Windows\system32\drivers\etc\).
2. In the “hosts” file, add the text shown below, replacing the part **(A)** with your Collaboration site’s local IP address, and part **(B)** with your qualified DNS name for the Collaboration site:

Post-Deployment Configuration



```
# Copyright (c) 1993-2009 Microsoft Corp.
#
# This is a sample HOSTS file used by Microsoft TCP/IP for Windows.
#
# This file contains the mappings of IP addresses to host names. Each
# entry should be kept on an individual line. The IP address should
# be placed in the first column followed by the corresponding host name.
# The IP address and the host name should be separated by at least one
# space.
#
# Additionally, comments (such as these) may be inserted on individual
# lines or following the machine name denoted by a '#' symbol.
#
# For example:
#
#       102.54.94.97       rhino.acme.com       # source server
#       38.25.63.10       x.acme.com           # x client host

# localhost name resolution is handled within DNS itself.
#       127.0.0.1         localhost
#       ::1               localhost

<collab-local-ip-address>      qa-fx-win2022.ains-inc.com
```

Ln 11, Col 71 | 100% | Windows (CRLF) | UTF-8

3. Save and close the “hosts” file.